



**ALUMNI AFFAIRS  
& DEVELOPMENT**

**CONFIDENTIAL STATEMENT OF FUTURE INTENT**

**We ask for the following information to assist with administration of your gift. The information in this document will be kept confidential and is not a legally binding commitment.**

I am pleased to confirm I have included University of Guelph as a beneficiary of my estate plans in the following way:

- I have included a bequest in my will.
- I have arranged a gift of life insurance.
- I have arranged a gift of retirement assets.
- I have arranged a gift using a trust of which the University is a residual beneficiary.
- I have arranged for a gift of other assets: \_\_\_\_\_

The approximate value of my planned gift will be \$ \_\_\_\_\_  
(not required information)

Other details (e.g. percentage or specific dollar amount): \_\_\_\_\_  
\_\_\_\_\_

**I confirm that my bequest or the proceeds from another type of planned gift is to be directed to:**

- University of Guelph's greatest need
- Designation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

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