



ALUMNI AFFAIRS & DEVELOPMENT

Draft Bequest Language for Consideration by, and Pertinent Information to Give to, your Lawyer/Advisor

Legal Name: University of Guelph

Address: 50 Stone Road E, Guelph, ON, N1G 2W1

Charitable Registration Number: # 10816 1829 RR0001.

Sample Bequest Clauses

1. A specific bequest directs that the University receive a specific dollar amount from your estate.

Example: *"I give to University of Guelph, Guelph, Ontario, Canada, the sum of \$ _____ in my name (or designate) to be used for (or to be endowed for)."*

2. A residual bequest directs that the University receive all, or a portion of the remainder of the estate after other specific legacies have been fulfilled.

Example: *"I give to University of Guelph, Guelph, Ontario, Canada, the whole of (or, 1 or more equal shares) of the residue of my estate in my name (or designate) to be used for (or to be endowed for)."*

3. A contingent bequest directs that the University receive all or a portion of the estate only in the event of the prior death of other named beneficiaries.

Example: *"If any of the beneficiaries named in this Will should die before becoming entitled to receive their distributive share of my estate, I direct my trustee to pay or transfer the share to which such beneficiary would otherwise be entitled, to University of Guelph, Guelph, Ontario, Canada."*

Thank you for considering University of Guelph in your legacy plans. Should you wish to explore more specific bequest options, or have any questions, please contact Jayne Whitfield at 519 824 4120 x 56196 or email whitfiej@uoguelph.ca.

Disclaimer - The sample language above is for information purposes only and is not legal advice. Those considering or arranging a planned gift should consult with their lawyer and other advisors before finalizing their gift.

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